



Survey

What Concerns You Most About Planning for Retirement?

- _____ I have no concerns. My retirement is secure.
- _____ My employer will cancel or cut my pension benefits.
- _____ Investment returns will be lower than expected.
- _____ I haven't been saving enough.
- _____ Social Security benefits will be taxed more or will be cut substantially.
- _____ Rising inflation will cut into my income.
- _____ I can't save for retirement and college educations at the same time.

Age _____
Male _____ Female _____